



Speed  
Reliability  
Value Performance

## COMPUAGE INFOCOM LTD

16<sup>th</sup> November, 2021

To,  
**The Corporate Services Dept.,  
BSE Ltd.,**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001.

**National Stock Exchange of India Ltd.,**  
Exchange Plaza,  
C-1, Block G, Bandra Kurla Complex,  
Bandra (E),  
Mumbai - 400 051.

**Security Code: 532456  
ISIN: INE070C01037**

**Symbol: COMPINFO**

### Sub: Press Release on Q2 FY22 Results

Dear Sir / Ma'am,

Please find enclosed herewith press release relating to the announcement of Unaudited Financial Results of the Company for the quarter and half year ended 30<sup>th</sup> September, 2021.

Kindly take the same on records and oblige.

Thanking you,

Yours faithfully,  
For **Compuage Infocom Limited,**

**Anmol Jolly**  
Company Secretary



**Place: Mumbai**  
**Encl.: As above.**

Investor Release: 16<sup>th</sup> November 2021

## Compuage Infocom posts 18% YoY growth in EBITDA in Q2FY22

### Q2FY22 Consolidated Financial Highlights

- Total Income at Rs. 1,126.1 Crores, up by 3.3% on YoY basis
- EBITDA at Rs. 29.9 Crores, up by 18.1% on YoY basis
- EBITDA Margin at 2.7%, expands by 40 bps on YoY basis

**Compuage Infocom Limited** announced its unaudited Standalone and Consolidated results for the quarter & half year ended 30<sup>th</sup> September 2021.

### Consolidated Q2FY22 Financial Performance

Profit & Loss (Rs. Crs)	Q2FY22	Q2FY21	YoY%	Q1FY22	QoQ%	H1FY22	H1FY21	YoY%
Total Income	1,126.1	1,090.2	3.3%	664.1	69.6%	1,780.9	1,651.2	8.4%
Gross Profit	53.0	45.2	17.1%	31.1	70.2%	84.1	74.6	12.8%
Gross Profit Margin (%)	4.7%	4.1%		4.7%		4.7%	4.5%	
EBITDA	29.9	25.3	18.1%	17.4	72.1%	47.3	38.7	22.1%
EBITDA Margin (%)	2.7%	2.3%		2.6%		2.6%	2.3%	
Profit After Tax	7.5	6.8	10.8%	1.0	638.1%	8.6	7.0	22.7%

**Commenting on the performance, Mr. Atul Mehta, Chairman & Managing Director,** said, “Q2FY22 witnessed strong all-round recovery as lockdown restrictions were eased as compared to the previous quarter. We also witnessed strong growth in profitability as compared to the revenue on year on year as well as sequentially on account of better product mix and operating leverage playing out.

*We continue to work on adding newer brand partners especially in the high growth and more profitable categories to enhance our overall profitability and ensure efficient utilization of our capital. With economy now on strong recovery mode post the second wave of covid-19, we are very confident to continue on the positive growth trajectory going ahead.”*

### **About Compuage Infocom Limited:**

Compuage Infocom Ltd is a distribution house creating opportunities for its channel partners through aggressive market development backed by efficient supply chain management. The company acts as a strategic link between vendors (brands) and partners (resellers), equipping them for unprecedented levels of business performance. Compuage focuses on Enterprise Solutions, Cloud Computing, IT Consumer and Hardware Services. With 46 sales offices, 25 warehouses, 69 service centers and a team of over 750 professionals across the country and region, Compuage represents 29 global brands and supports over 12,000 online & offline retailers, resellers and system integrators.

**Safe harbor statement:**

*Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking Statements to reflect actual results changed assumptions or other factors.*

**For further details please contact:**

<b>Compuage Infocom Ltd.</b> CIN: L99999MH1999PLC135914	<b>Strategic Growth Advisors Pvt. Ltd.</b> CIN: U74140MH2010PTC204285
 <p>Speed Reliability Value Performance</p> <p><b>COMPUAGE INFOCOM LTD</b></p> <p>Ms. Anmol Jolly  <a href="mailto:anmol.jolly@compuageindia.com">anmol.jolly@compuageindia.com</a>   <a href="http://www.compuageindia.com">www.compuageindia.com</a></p>	<p><b>SGA</b> <u>Strategic Growth Advisors</u></p> <p>Mr. Shrenik Shah / Ms. Ami Parekh                      +91 96647 64465 / +91 80824 66052  <a href="mailto:shrenik.shah@sgapl.net">shrenik.shah@sgapl.net</a> / <a href="mailto:ami.parekh@sgapl.net">ami.parekh@sgapl.net</a>  <a href="http://www.sgapl.net">www.sgapl.net</a></p>